

LOS ALTOS MOUNTAIN VIEW COMMUNITY FOUNDATION
SECURITIES TRANSFER FORM



INSTRUCTIONS:

1. Complete this form and send it to your broker. Your broker will use it to transfer stock or other securities to the foundation's account.
2. Please provide a copy of the completed form to LAMVCF. A scanned copy can be emailed to accounting@LAMVCF.org or mail a hard copy to:

LAMVCF
183 Hillview Avenue
Los Altos, CA 94022

In order for us to acknowledge your generous gift, it's important that we receive a copy of this form at the same time as the stock donation.

After receiving this form and the securities have been transferred, we will sell the stock and send you a written acknowledgment of your gift for tax purposes and donor recognition.

QUESTIONS?

Call (650) 949-5908 or
Email accounting@LAMVCF.org

DONOR INFORMATION:

FULL NAME (FIRST, MIDDLE, LAST)

DATE

PHONE NUMBER

EMAIL ADDRESS

BROKER INFORMATION:

BROKERAGE FIRM NAME

BROKERAGE STREET ADDRESS

CITY / STATE / ZIP

YOUR ACCOUNT NUMBER

DIRECT THIS GIFT TO:

Unrestricted gift for Los Altos Mountain View Community Foundation

My Donor Advised Fund at LAMVCF named: _____

Other: _____

BROKER:

In reference to the aforementioned account, please deliver via DTC, the shares of the following securities (see page 2) to Los Altos Mountain View Community Foundation via:

Charles Schwab & Co. Inc.
2423 East Lincoln Drive
Phoenix AZ 85016-1215

RE: Los Altos Mountain
View Community
Foundation

DTC # 0164
ACCOUNT # 18863904
TAX ID # 77-0273721

LOS ALTOS MOUNTAIN VIEW COMMUNITY FOUNDATION
SECURITIES TRANSFER FORM



of SHARES

NAME OF SECURITY

YOUR NAME (FIRST, MIDDLE, LAST)

YOUR SIGNATURE

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